



# CLEARSTEP FINANCIAL

Your Vision - Our Direction

**Get Your Questions  
Answered!  
No consultation cost  
or any obligation ever!**

## **HELP AND ADVICE FOR:**

- 401k and IRA Rollovers
- No Retirement Plan? Start a Roth IRA for only \$50 a month
- Medicare Plans
- Social Security Planning
- All Types of Life Insurance and Annuities
- Final Expense Funeral Trusts/Installment Plans
- College Savings Plans and Advice



*Michael Massey*

## **OUR NAME IS OUR MISSION:**

To help you take the first step toward Wealth Accumulation, Preservation, and Distribution.

*Contact us today to take that first step!*

*Securities and advisory services offered through **Harbour Investments, Inc.**, member FINRA / SIPC. Michael Massey is a registered representative and an investment advisor representative of Harbour Investments, Inc., which is otherwise unaffiliated w/ ClearStep Financial. Supervising office **414-545-0404***

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